



ARCS Foundation Seattle Chapter Planned Giving Information



Introduction

We appreciate you considering supporting ARCS Foundation through your estate plans. Included below is some general information regarding planned gifts, and we advise that you consult your attorney or estate planner to better understand your options. We would be glad to assist you, please reach out to us at information@seattlearcsfoundation.org or contact our Development team at devo@seattlearcsfoundation.org. Thank you for advancing science through your generosity.

Organization Information

Name: ARCS Foundation Seattle Chapter

Registered Name: Achievement Rewards for College Scientists, Seattle Chapter

Tax-ID/EIN: 91-1042292

Address: 4616 25th Ave NE, Private Mail Box 429, Seattle WA 98105

For specific questions, please contact us at devo@seattlearcsfoundation.org.

Naming ARCS Seattle Chapter in your Will or Estate Plans

Minimum Amount: Any Size

Gifts of any amount may be given to ARCS Seattle Chapter to be utilized at their discretion in support of mission-driven activities including but not limited to Chapter fellowships and engagement with scholars, university partners, and members in fulfillment of ARCS Mission, *Advancing Science in America*.

Naming ARCS Seattle Chapter as a recipient of IRAs, Annuities & Trusts

ARCS Foundation Seattle Chapter may also be named as the recipient for IRAs, Charitable Gift Annuities, and various Charitable Giving Trusts (CLAT, CRAT, CRUT). Please consult your estate planner or attorney to better understand your options.

Bequest Options

In order to make a bequest, you may wish to speak with your attorney or estate planner to determine which type of bequest would be best for you.

A bequest can be made in several ways:

1. You can gift a specific dollar amount or asset
2. You can gift a percentage of your estate
3. You can gift from the balance or residue of your estate
4. You can make a beneficiary designation of certain assets

In addition, you may choose to keep your bequest open to supporting the mission of ARCS Seattle Chapter or you may wish to restrict it for specific use.

Restricted Bequests

We recommend that you discuss your intentions regarding restricted bequests with ARCS Seattle Chapter in order to ensure that your wishes can be met. Donors have chosen to restrict gifts by designating them toward ARCS Endowments held at the University of Washington or Washington State University Foundation. Others have chosen to designate these funds toward ARCS Fellowships. See below for details.

ARCS Endowment Planned Gifts, Minimum Amount: \$200,000+

Your bequest would support ARCS Fellowships in perpetuity through endowments held by our partners at the University of Washington and the Washington State University Foundation. This would be carried out as a three-way agreement between your trust, the University of Washington or Washington State University Foundation, and ARCS Foundation Seattle Chapter.

ARCS Fellowship Planned Gifts, Minimum Amount: \$22,500

Your bequest would support ARCS Fellowships awarded by Seattle Chapter in the upcoming academic year(s), and would be given directly to ARCS Foundation Seattle Chapter. You may choose to leave open to either university or designate toward the university of your choice (the UW or WSU).

Sample Language, Questions & Additional Information:

We would be happy to discuss any questions or share sample language or other planned giving resources with you. Please contact one of our staff to assist you:

Jenn Gill, devo@seattlearcsfoundation.org, 206-629-9447
Jennifer Huck Arnold, information@seattlearcsfoundation.org
www.seattlearcsfoundation.org/waystogive/planned-giving/

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